

Press Information, 20 February 2018

## First benchmark issue for Berlin Hyp in 2018

### **Yesterday, Berlin Hyp issued its first mortgage Pfandbrief in benchmark format for 2018.**

The eight-year bond with a volume of € 500 million and a coupon of 0.75% has been rated an Aaa tier by Moody's.

The syndicate banks assigned by Berlin Hyp – ABN Amro, Barclays, DZ Bank, LBBW and UniCredit – opened their order books at about 9.00 am on Monday morning with a spread of mid-swap -15 basis points.

By the time the order book was closed at 12.30 pm, orders of around € 700 million euro had been generated from over 40 individual accounts. At 71 %, the majority of subscriptions came from Germany. The most foreign interest came from the United Kingdom at 14 % and Asia at 5 %. Central banks and public institutions accounted for 34 % of bond orders, while participation from banks and investment funds made up 31 % and 17 % respectively. Savings banks accounted for 14 % of the bond's investors.

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Berlin Hyp specialises in large-volume real estate finance for professional investors and housing societies, for whom the Bank develops individual financing solutions. As an enterprise forming a Group together with the German savings banks, it also makes an extensive spectrum of products and services available to these institutions. Berlin Hyp is not only at the forefront as the issuer of the first Green Pfandbrief; the bank also supports the financing of sustainable real estate. Berlin Hyp's clear focus, 150 years of experience and the ability to actively shape the digital transformation in the real estate sector with an eye to the future characterise the Bank as a leading German real estate and Pfandbrief bank.