

Publication according to section 28 para. 1 nos. 1 to 3 Pfandbrief Act (PA)  
as of 31 March 2018, amounts in €mn

| a) Outstanding Mortgage Pfandbrief<br>and mortgage cover pool          | Nominal value |              | Net present value (NPV) |                | Risk-adj. NPV * |              |
|--|---------------|--------------|-------------------------|----------------|-----------------|--------------|
|  | 31.03.2018    | 31.03.2017   | 31.03.2018              | 31.03.2017     | 31.03.2018      | 31.03.2017   |
| <b>Mortgage Pfandbrief</b>   | 13.321,3      | 12.315,8     | 14.045,4                | 13.277,7       | 14.821,4        | 13.791,6     |
| <i>Of which:</i>   |               |              |                         |                |                 |              |
| Derivatives  | 0,0           | 0,0          | 0,0                     | 0,0            | 0,0             | 0,0          |
| <b>Mortgage cover pool</b>   | 13.989,6      | 13.202,8     | 14.946,7                | 14.293,4       | 15.481,2        | 14.379,8     |
| <i>Of which:</i>   |               |              |                         |                |                 |              |
| Derivatives  | 0,0           | 0,0          | 0,0                     | 0,0            | 0,0             | 0,0          |
| <b>Over-collateralisation (OC)</b>                                     | <b>668,3</b>  | <b>887,0</b> | <b>901,3</b>            | <b>1.015,7</b> | <b>659,8</b>    | <b>588,2</b> |
| OC in consideration of the vdp credit quality<br>differentiation model | 668,3         | 887,0        | 901,3                   | 1.015,7        | -----           | -----        |

\* The static approach was used for currencies, the dynamic approach for interest when calculating the risk-adjusted net present value.

| According to a) maturity structure<br>Remaining term | Mortgage Pfandbrief |            | Mortgage cover pool |            |
|--|---------------------|------------|---------------------|------------|
|  | 31.03.2018          | 31.03.2017 | 31.03.2018          | 31.03.2017 |
| <= 6 months  | 949,8               | 1.488,5    | 989,4               | 819,0      |
| > 6 months and <= 12 months                          | 886,5               | 1.185,5    | 1.068,4             | 938,7      |
| > 12 months and <= 18 months                         | 1.165,0             | 949,3      | 609,9               | 557,5      |
| > 18 months and <= 2 years                           | 278,7               | 1.471,5    | 688,3               | 955,4      |
| > 2 years and <= 3 years                             | 993,0               | 1.193,7    | 1.639,7             | 1.051,9    |
| > 3 years and <= 4 years                             | 2.575,0             | 993,0      | 1.620,3             | 1.761,1    |
| > 4 years and <= 5 years                             | 2.332,0             | 1.245,0    | 1.532,1             | 1.971,1    |
| > 5 years and <= 10years                             | 3.151,0             | 2.566,0    | 5.505,8             | 4.606,9    |
| > 10 years   | 990,3               | 1.223,3    | 335,7               | 541,2      |

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| b) Outstanding Public Pfandbrief<br>and public cover pool              | Nominal value |              | Net present value (NPV) |              | Risk-adj. NPV * |              |
|--|---------------|--------------|-------------------------|--------------|-----------------|--------------|
|  | 31.03.2018    | 31.03.2017   | 31.03.2018              | 31.03.2017   | 31.03.2018      | 31.03.2017   |
| <b>Public Pfandbrief</b>   | 1.374,7       | 1.690,1      | 1.581,0                 | 2.029,8      | 1.533,9         | 1.912,6      |
| <i>Of which:</i>   |               |              |                         |              |                 |              |
| <i>Derivatives</i>   | 0,0           | 0,0          | 0,0                     | 0,0          | 0,0             | 0,0          |
| <b>Public cover pool</b>   | 1.433,2       | 1.837,5      | 1.689,4                 | 2.171,4      | 1.584,2         | 2.029,6      |
| <i>Of which:</i>   |               |              |                         |              |                 |              |
| <i>Derivatives</i>   | 0,0           | 0,0          | 0,0                     | 0,0          | 0,0             | 0,0          |
| <b>Over-collateralisation (OC)</b>                                     | <b>58,5</b>   | <b>147,4</b> | <b>108,4</b>            | <b>141,6</b> | <b>50,3</b>     | <b>117,0</b> |
| OC in consideration of the vdp credit quality<br>differentiation model | 58,5          | 147,4        | 108,4                   | 141,6        | -----           | -----        |

\* The static approach was used for currencies, the dynamic approach for interest when calculating the risk-adjusted net present value.

| According to b) maturity structure<br>Remaining term | Public Pfandbrief |            | Public cover pool |            |
|--|-------------------|------------|-------------------|------------|
|  | 31.03.2018        | 31.03.2017 | 31.03.2018        | 31.03.2017 |
| <= 6 months  | 35,1              | 25,1       | 319,8             | 463,3      |
| > 6 months and <= 12 months                          | 120,0             | 237,0      | 4,8               | 276,7      |
| > 12 months and <= 18 months                         | 687,6             | 35,0       | 33,4              | 252,2      |
| > 18 months and <= 2 years                           | 125,0             | 120,0      | 1,2               | 29,1       |
| > 2 years and <= 3 years                             | 65,0              | 812,6      | 34,1              | 47,8       |
| > 3 years and <= 4 years                             | 50,0              | 65,0       | 108,3             | 19,9       |
| > 4 years and <= 5 years                             | 19,0              | 50,0       | 55,7              | 55,1       |
| > 5 years and <= 10years                             | 143,0             | 162,0      | 607,6             | 245,2      |
| > 10 years   | 130,0             | 183,4      | 268,3             | 448,2      |

Publication according to section 28 para. 1 nos. 4 to 11 PA  
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|   |   |
|---|---|
| <b>Section 28 para. 1 nos. 4 to 6 PA<br/>(Mortgage Pfandbrief):</b> | <b>Further cover assets for Mortgage Pfandbrief</b> |
|---|---|

| Section 28 para. 1 no. 4 PA<br>(Mortgage Pfandbrief) | Equalization claims according to section 19<br>para. 1 no. 1 PA |            |
|--|---|------------|
|  | 31.03.2018  | 31.03.2017 |
| <b>Total</b>   | 0,0   | 0,0        |

  

| Section 28 para. 1 no. 5 PA<br>(Mortgage Pfandbrief) | Claims according to section 19 para. 1 no. 2 PA |            | thereof Covered Bonds according to Article 129<br>Regulation (EU) no. 575/2013 |            |
|--|---|------------|--|------------|
|  | 31.03.2018                                      | 31.03.2017 | 31.03.2018   | 31.03.2017 |
| Germany  | 456,0   | 202,0      | 76,0   | 94,0       |
| Finland  | 10,0  | 10,0       | 0,0  | 0,0        |
| Canada   | 10,0  | 10,0       | 0,0  | 0,0        |
| The Netherlands                                      | 95,0  | 85,0       | 10,0   | 0,0        |
| Sweden   | 90,5  | 85,5       | 90,5   | 85,5       |
| <b>Total</b>   | 661,5   | 392,5      | 176,5  | 179,5      |

  

| Section 28 para. 1 no. 6 PA<br>(Mortgage Pfandbrief) | Claims according to section 19 para. 1 no. 3 PA |            |
|--|---|------------|
|  | 31.03.2018                                      | 31.03.2017 |
| Belgium  | 0,0   | 65,0       |
| Germany  | 336,0   | 879,0      |
| European Union (EU)                                  | 226,9   | 0,0        |
| France   | 15,0  | 50,0       |
| Canada   | 73,0  | 50,0       |
| Luxembourg   | 20,0  | 250,0      |
| The Netherlands                                      | 40,0  | 0,0        |
| <b>Total</b>   | 710,9   | 1.294,0    |

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| Section 28 para. 1 nos. 4 to 6 PA<br>(Mortgage Pfandbrief) | Total amount of further cover assets for Mortgage Pfandbrief |            |
|--|--|------------|
|  | 31.03.2018   | 31.03.2017 |
| <b>Total</b>   | 1.372,4  | 1.686,5    |

| Section 28 para. 1 nos. 4 and 5 PA<br>(Public Pfandbrief): | Further cover assets for Public Pfandbrief |  |
|--|--|--|
|  |  |  |

| Section 28 para. 1 no. 4 PA<br>(Public Pfandbrief) | Equalization claims according to section 20 para. 2 no. 1 PA |            |
|--|--|------------|
|  | 31.03.2018   | 31.03.2017 |
| <b>Total</b>                                       | 0,0  | 0,0        |

| Section 28 para. 1 no. 5 PA<br>(Public Pfandbrief) | Claims according to section 20 para. 2 no. 2 PA |            | thereof Covered Bonds according to Article 129 Regulation (EU) no. 575/2013 |            |
|--|---|------------|---|------------|
|  | 31.03.2018                                      | 31.03.2017 | 31.03.2018  | 31.03.2017 |
| Germany  | 34,0  | 12,0       | 10,0  | 12,0       |
| Denmark  | 12,5  | 0,0        | 0,0   | 0,0        |
| The Netherlands                                    | 18,0  | 18,0       | 0,0   | 0,0        |
| <b>Total</b>                                       | 64,5  | 30,0       | 10,0  | 12,0       |

| Section 28 para. 1 nos. 4 and 5 PA<br>(Public Pfandbrief) | Total amount of further cover assets for Public Pfandbrief |            |
|---|--|------------|
|   | 31.03.2018   | 31.03.2017 |
| <b>Total</b>  | 64,5   | 30,0       |

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|  |   |
|--|---|
| <b>Section 28 para. 1 nos. 7 to 11 PA:</b> | <b>Further key figures about outstanding Pfandbrief and cover pools</b> |
|--|---|

| Section 28 para. 1 no. 7 PA | Total amount of the claims which exceed the limits laid down in section 13 para. 1 PA |            |
|-----------------------------|---|------------|
|                             | 31.03.2018  | 31.03.2017 |
| Total                       | 0,0   | 0,0        |

  

| Section 28 para. 1 no. 8 PA<br>(Mortgage Pfandbrief) | Total amount of the claims which exceed the percentage threshold laid down in section 19 para. 1 no. 2 PA |            |
|--|---|------------|
|  | 31.03.2018  | 31.03.2017 |
| Total  | 0,0   | 0,0        |

  

| Section 28 para. 1 no. 8 PA<br>(Mortgage Pfandbrief) | Total amount of the claims which exceed the percentage threshold laid down in section 19 para. 1 no. 3 PA |            |
|--|---|------------|
|  | 31.03.2018  | 31.03.2017 |
| Total  | 0,0   | 0,0        |

  

| Section 28 para. 1 no. 9 PA<br>(Mortgage Pfandbrief) | Percentage share of fixed-rate cover assets |            | Percentage share of fixed-rate Pfandbrief |            |
|--|---|------------|---|------------|
|  | 31.03.2018                                  | 31.03.2017 | 31.03.2018                                | 31.03.2017 |
| in per cent  | 65,5  | 61,1       | 78,2                                      | 85,6       |

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| Section 28 para. 1 no. 10 PA<br>(Mortgage Pfandbrief) | Net present value pursuant to section 6 of the<br>Pfandbrief Net Present Value Regulation for each<br>foreign currency         |            |   |            |
|---|--|------------|---|------------|
|   | 31.03.2018   | 31.03.2017 |   |            |
| CHF   | 37,9   | 40,4       |   |            |
| GBP   | 206,3  | 360,4      |   |            |
| Section 28 para. 1 no. 11 PA<br>(Mortgage Pfandbrief) | Volume-weighted average of the maturity that has<br>passed since the loan was granted (seasoning)                              |            |   |            |
|   | 31.03.2018   | 31.03.2017 |   |            |
| in years  | 4,0  | 4,3        |   |            |
| Section 28 para. 1 no. 8 PA<br>(Public Pfandbrief)    | Total amount of the claims which exceed the<br>percentage threshold laid down in section 20 para. 2<br>no. 2 PA                |            |   |            |
|   | 31.03.2018   | 31.03.2017 |   |            |
| Summe   | 0,0  | 0,0        |   |            |
| Section 28 para. 1 no. 9 PA<br>(Public Pfandbrief)    | Percentage share of fixed-rate cover assets  |            | Percentage share of fixed-rate Pfandbrief |            |
|   | 31.03.2018   | 31.03.2017 | 31.03.2018                                | 31.03.2017 |
| in per cent   | 93,2   | 81,8       | 100,0                                     | 100,0      |
| Section 28 para. 1 no. 10 PA<br>(Public Pfandbrief)   | Net present value pursuant to section 6 of the<br>Pfandbrief Net Present Value Regulation for each<br>foreign currency in Euro |            |   |            |
|   | 31.03.2018   | 31.03.2017 |   |            |
| ---   | 0,0  | 0,0        |   |            |

**Publication according to section 28 para. 2 nos. 1 to 3 PA  
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**Section 28 para. 2 no. 1 a PA: Mortgage loans used as cover for Mortgage Pfandbrief according to their amount in tranches \***

\* Without further cover assets according to section 19 para. 1 PA

|                                 | Cover assets    |                 |
|---------------------------------|-----------------|-----------------|
|                                 | 31.03.2018      | 31.03.2017      |
| up to € 300.000                 | 66,2            | 80,2            |
| more than € 300.000 up to € 1mn | 131,2           | 155,5           |
| more than € 1mn up to € 10mn    | 2.605,3         | 2.633,6         |
| more than € 10mn                | 9.814,5         | 8.647,0         |
| <b>Total</b>                    | <b>12.617,2</b> | <b>11.516,3</b> |

**Section 28 para. 2 nos. 1 b und c PA: Volume of claims used to cover Mortgage Pfandbrief according to states in which the real property is located, according to property type\***

\*without further cover assets according to section 19 para. 1 PA

| Total - all states                | 31.03.2018     |                | 31.03.2017     |                |
|-----------------------------------|----------------|----------------|----------------|----------------|
|                                   | Commercial     | Residential    | Commercial     | Residential    |
| Apartments                        |                | 20,0           |                | 22,7           |
| Single-family houses              |                | 38,6           |                | 18,6           |
| Multiple-family houses            |                | 2.696,5        |                | 2.400,1        |
| Office buildings                  | 4.600,2        |                | 4.331,2        |                |
| Retail buildings                  | 2.996,3        |                | 2.753,3        |                |
| Industrial buildings              | 102,0          |                | 104,0          |                |
| other commercially used buildings | 2.065,7        |                | 1.878,8        |                |
| Buildings under construction      | 0,0            | 0,0            | 0,0            | 0,0            |
| Building land                     | 85,6           | 12,3           | 1,4            | 6,2            |
| <b>Total</b>                      | <b>9.849,8</b> | <b>2.767,4</b> | <b>9.068,7</b> | <b>2.447,6</b> |

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| Belgium                           | 31.03.2018   |             | 31.03.2017   |             |
|-----------------------------------|--------------|-------------|--------------|-------------|
|                                   | Commercial   | Residential | Commercial   | Residential |
| Apartments                        |              | 0,0         |              | 0,0         |
| Single-family houses              |              | 0,0         |              | 0,0         |
| Multiple-family houses            |              | 0,0         |              | 0,0         |
| Office buildings                  | 194,2        |             | 152,2        |             |
| Retail buildings                  | 0,0          |             | 0,0          |             |
| Industrial buildings              | 0,0          |             | 0,0          |             |
| other commercially used buildings | 0,0          |             | 0,0          |             |
| Buildings under construction      | 0,0          | 0,0         | 0,0          | 0,0         |
| Building land                     | 0,0          | 0,0         | 0,0          | 0,0         |
| <b>Total</b>                      | <b>194,2</b> | <b>0,0</b>  | <b>152,2</b> | <b>0,0</b>  |

  

| Germany                           | 31.03.2018     |                | 31.03.2017     |                |
|-----------------------------------|----------------|----------------|----------------|----------------|
|                                   | Commercial     | Residential    | Commercial     | Residential    |
| Apartments                        |                | 20,0           |                | 22,7           |
| Single-family houses              |                | 15,0           |                | 18,6           |
| Multiple-family houses            |                | 2.616,4        |                | 2.364,2        |
| Office buildings                  | 2.261,4        |                | 2.147,2        |                |
| Retail buildings                  | 1.732,8        |                | 1.697,9        |                |
| Industrial buildings              | 78,7           |                | 104,0          |                |
| other commercially used buildings | 1.877,8        |                | 1.737,5        |                |
| Buildings under construction      | 0,0            | 0,0            | 0,0            | 0,0            |
| Building land                     | 85,6           | 12,3           | 1,4            | 6,2            |
| <b>Total</b>                      | <b>6.036,3</b> | <b>2.663,7</b> | <b>5.688,0</b> | <b>2.411,7</b> |



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| France                            | 31.03.2018   |             | 31.03.2017   |             |
|-----------------------------------|--------------|-------------|--------------|-------------|
|                                   | Commercial   | Residential | Commercial   | Residential |
| Apartments                        |              | 0,0         |              | 0,0         |
| Single-family houses              |              | 0,0         |              | 0,0         |
| Multiple-family houses            |              | 0,0         |              | 0,0         |
| Office buildings                  | 574,8        |             | 521,5        |             |
| Retail buildings                  | 339,3        |             | 351,5        |             |
| Industrial buildings              | 0,0          |             | 0,0          |             |
| other commercially used buildings | 19,1         |             | 19,1         |             |
| Buildings under construction      | 0,0          | 0,0         | 0,0          | 0,0         |
| Building land                     | 0,0          | 0,0         | 0,0          | 0,0         |
| <b>Total</b>                      | <b>933,2</b> | <b>0,0</b>  | <b>892,1</b> | <b>0,0</b>  |

  

| UK                                | 31.03.2018   |             | 31.03.2017   |             |
|-----------------------------------|--------------|-------------|--------------|-------------|
|                                   | Commercial   | Residential | Commercial   | Residential |
| Apartments                        |              | 0,0         |              | 0,0         |
| Single-family houses              |              | 0,0         |              | 0,0         |
| Multiple-family houses            |              | 0,0         |              | 0,0         |
| Office buildings                  | 161,5        |             | 319,0        |             |
| Retail buildings                  | 32,2         |             | 32,9         |             |
| Industrial buildings              | 0,0          |             | 0,0          |             |
| other commercially used buildings | 0,0          |             | 0,0          |             |
| Buildings under construction      | 0,0          | 0,0         | 0,0          | 0,0         |
| Building land                     | 0,0          | 0,0         | 0,0          | 0,0         |
| <b>Total</b>                      | <b>193,7</b> | <b>0,0</b>  | <b>351,9</b> | <b>0,0</b>  |

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| <b>The Netherlands</b>            | <b>31.03.2018</b> |              | <b>31.03.2017</b> |             |
|-----------------------------------|-------------------|--------------|-------------------|-------------|
|                                   | Commercial        | Residential  | Commercial        | Residential |
| Apartments                        |                   | 0,0          |                   | 0,0         |
| Single-family houses              |                   | 23,6         |                   | 0,0         |
| Multiple-family houses            |                   | 80,1         |                   | 35,9        |
| Office buildings                  | 879,1             |              | 760,9             |             |
| Retail buildings                  | 302,9             |              | 235,4             |             |
| Industrial buildings              | 23,3              |              | 0,0               |             |
| other commercially used buildings | 168,8             |              | 122,2             |             |
| Buildings under construction      | 0,0               | 0,0          | 0,0               | 0,0         |
| Building land                     | 0,0               | 0,0          | 0,0               | 0,0         |
| <b>Total</b>                      | <b>1.374,1</b>    | <b>103,7</b> | <b>1.118,5</b>    | <b>35,9</b> |

  

| <b>Poland</b>                     | <b>31.03.2018</b> |             | <b>31.03.2017</b> |             |
|-----------------------------------|-------------------|-------------|-------------------|-------------|
|                                   | Commercial        | Residential | Commercial        | Residential |
| Apartments                        |                   | 0,0         |                   | 0,0         |
| Single-family houses              |                   | 0,0         |                   | 0,0         |
| Multiple-family houses            |                   | 0,0         |                   | 0,0         |
| Office buildings                  | 362,4             |             | 312,9             |             |
| Retail buildings                  | 435,2             |             | 308,5             |             |
| Industrial buildings              | 0,0               |             | 0,0               |             |
| other commercially used buildings | 0,0               |             | 0,0               |             |
| Buildings under construction      | 0,0               | 0,0         | 0,0               | 0,0         |
| Building land                     | 0,0               | 0,0         | 0,0               | 0,0         |
| <b>Total</b>                      | <b>797,6</b>      | <b>0,0</b>  | <b>621,4</b>      | <b>0,0</b>  |

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| Czech Republic                    | 31.03.2018   |             | 31.03.2017   |             |
|-----------------------------------|--------------|-------------|--------------|-------------|
|                                   | Commercial   | Residential | Commercial   | Residential |
| Apartments                        |              | 0,0         |              | 0,0         |
| Single-family houses              |              | 0,0         |              | 0,0         |
| Multiple-family houses            |              | 0,0         |              | 0,0         |
| Office buildings                  | 166,8        |             | 117,5        |             |
| Retail buildings                  | 153,9        |             | 127,1        |             |
| Industrial buildings              | 0,0          |             | 0,0          |             |
| other commercially used buildings | 0,0          |             | 0,0          |             |
| Buildings under construction      | 0,0          | 0,0         | 0,0          | 0,0         |
| Building land                     | 0,0          | 0,0         | 0,0          | 0,0         |
| <b>Total</b>                      | <b>320,7</b> | <b>0,0</b>  | <b>244,6</b> | <b>0,0</b>  |

|                                     |   |
|-------------------------------------|---|
| <b>Section 28 para. 2 no. 2 PA:</b> | <b>Payments in arrears for claims used to cover Mortgage Pfandbrief</b> |
|-------------------------------------|---|

|              | Total amount of payments in arrears for<br>at least 90 days |            | Total amount of these claims inasmuch<br>as the respective amount in arrears is<br>at least 5 % of the claim |            |
|--------------|---|------------|--|------------|
|              | 31.03.2018  | 31.03.2017 | 31.03.2018   | 31.03.2017 |
| Germany      | 0,1   | 0,0        | 0,0  | 0,0        |
| <b>Total</b> | <b>0,0</b>  | <b>0,0</b> | <b>0,0</b>   | <b>0,0</b> |

|                              |  |
|------------------------------|--|
| Section 28 para. 2 no. 3 PA: | Average loan-to-value ratio, weighted using the mortgage lending value |
|------------------------------|--|

|                             | in per cent |            |
|-----------------------------|-------------|------------|
|                             | 31.03.2018  | 31.03.2017 |
| Average loan-to-value ratio | 55,6        | 55,8       |

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**Section 28 para. 3 no. 1 PA: Volumes of claims used to cover Public Pfandbrief according to their amount in tranches \***

\* Without further cover assets according to section 20 para. 2 PA

|                                      | Cover Assets   |                |
|--------------------------------------|----------------|----------------|
|                                      | 31.03.2018     | 31.03.2017     |
| up to 10 Mio. €                      | 7,9            | 6,3            |
| more than 10 Mio. € up to 100 Mio. € | 826,2          | 564,6          |
| more than 100 Mio. €                 | 534,6          | 1.236,6        |
| <b>Summe</b>                         | <b>1.368,7</b> | <b>1.807,5</b> |

**Section 28 para. 3 no. 2 PA: Volumes of claims used to cover Public Pfandbrief according to individual states in which the borrower is located \***

\* Without further cover assets according to section 20 para. 2 PA

| Total - all states                      | 31.03.2018     |            | 31.03.2017     |            |
|---|----------------|------------|----------------|------------|
|   | owed           | guaranteed | owed           | guaranteed |
| State                                   | 235,0          | 0,0        | 300,3          | 0,0        |
| Regional authorities                    | 837,5          | 70,7       | 1.093,9        | 162,9      |
| Local authorities                       | 0,0            | 0,4        | 0,0            | 0,4        |
| Other debtors                           | 225,1          | 0,0        | 250,0          | 0,0        |
| <b>Total (owed and guaranteed)</b>      | <b>1.368,7</b> |            | <b>1.807,5</b> |            |
| Thereof guarantees for export financing |                | 0,0        |                | 0,0        |

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as of 31 March 2018, amounts in €mn

**Berlin Hyp**

| Germany                                 | 31.03.2018     |            | 31.03.2017     |            |
|---|----------------|------------|----------------|------------|
|   | owed           | guaranteed | owed           | guaranteed |
| State                                   | 40,0           | 0,0        | 102,3          | 0,0        |
| Regional authorities                    | 812,5          | 70,7       | 1.068,9        | 162,9      |
| Local authorities                       | 0,0            | 0,4        | 0,0            | 0,4        |
| Other debtors                           | 142,0          | 0,0        | 250,0          | 0,0        |
| <b>Total</b>                            | <b>1.065,6</b> |            | <b>1.584,5</b> |            |
| Thereof guarantees for export financing | 0,0            |            | 0,0            |            |

  

| Canada                                  | 31.03.2018  |            | 31.03.2017  |            |
|---|-------------|------------|-------------|------------|
|   | owed        | guaranteed | owed        | guaranteed |
| State                                   | 0,0         | 0,0        | 0,0         | 0,0        |
| Regional authorities                    | 25,0        | 0,0        | 25,0        | 0,0        |
| Local authorities                       | 0,0         | 0,0        | 0,0         | 0,0        |
| Other debtors                           | 0,0         | 0,0        | 0,0         | 0,0        |
| <b>Total (owed and guaranteed)</b>      | <b>25,0</b> |            | <b>25,0</b> |            |
| Thereof guarantees for export financing | 0,0         |            | 0,0         |            |

  

| Lithuania                               | 31.03.2018 |            | 31.03.2017 |            |
|---|------------|------------|------------|------------|
|   | owed       | guaranteed | owed       | guaranteed |
| State                                   | 0,0        | 0,0        | 3,0        | 0,0        |
| Regional authorities                    | 0,0        | 0,0        | 0,0        | 0,0        |
| Local authorities                       | 0,0        | 0,0        | 0,0        | 0,0        |
| Other debtors                           | 0,0        | 0,0        | 0,0        | 0,0        |
| <b>Total (owed and guaranteed)</b>      | <b>0,0</b> |            | <b>3,0</b> |            |
| Thereof guarantees for export financing | 0,0        |            | 0,0        |            |

**Publication according to  
Section 28 para. 3 nos. 1 and 3 PA  
as of 31 March 2018, amounts in €mn**

**Berlin Hyp**

| <b>Austria</b>                          | <b>31.03.2018</b> |            | <b>31.03.2017</b> |            |
|---|-------------------|------------|-------------------|------------|
|   | owed              | guaranteed | owed              | guaranteed |
| State                                   | 95,0              | 0,0        | 95,0              | 0,0        |
| Regional authorities                    | 0,0               | 0,0        | 0,0               | 0,0        |
| Local authorities                       | 0,0               | 0,0        | 0,0               | 0,0        |
| Other debtors                           | 0,0               | 0,0        | 0,0               | 0,0        |
| <b>Total (owed and guaranteed)</b>      | <b>95,0</b>       |            | <b>95,0</b>       |            |
| Thereof guarantees for export financing | 0,0               |            | 0,0               |            |
| <b>Poland</b>                           | <b>31.03.2018</b> |            | <b>31.03.2017</b> |            |
|   | owed              | guaranteed | owed              | guaranteed |
| State                                   | 100,0             | 0,0        | 100,0             | 0,0        |
| Regional authorities                    | 0,0               | 0,0        | 0,0               | 0,0        |
| Local authorities                       | 0,0               | 0,0        | 0,0               | 0,0        |
| Other debtors                           | 0,0               | 0,0        | 0,0               | 0,0        |
| <b>Total (owed and guaranteed)</b>      | <b>100,0</b>      |            | <b>100,0</b>      |            |
| Thereof guarantees for export financing | 0,0               |            | 0,0               |            |
| <b>EU Institutions</b>                  | <b>31.03.2018</b> |            | <b>31.03.2017</b> |            |
|   | owed              | guaranteed | owed              | guaranteed |
| State                                   | 0,0               | 0,0        | 0,0               | 0,0        |
| Regional authorities                    | 0,0               | 0,0        | 0,0               | 0,0        |
| Local authorities                       | 0,0               | 0,0        | 0,0               | 0,0        |
| Other debtors                           | 83,1              | 0,0        | 0,0               | 0,0        |
| <b>Total (owed and guaranteed)</b>      | <b>83,1</b>       |            | <b>0,0</b>        |            |
| Thereof guarantees for export financing | 0,0               |            | 0,0               |            |

Publication according to  
Section 28 para. 3 nos. 1 and 3 PA  
as of 31 March 2018, amounts in €mn

|                                     |   |
|-------------------------------------|---|
| <b>Section 28 para. 3 no. 3 PA:</b> | <b>Payments in arrears for claims used to cover Public Pfandbrief</b> |
|-------------------------------------|---|

|                      | Total amount of payments in arrears for<br>at least 90 days |            | Total amount of these claims inasmuch<br>as the respective amount in arrears is<br>at least 5 % of the claim |            |
|----------------------|---|------------|--|------------|
|                      | 31.03.2018  | 31.03.2017 | 31.03.2018   | 31.03.2017 |
| State                | 0,0   | 0,0        | 0,0  | 0,0        |
| Regional authorities | 0,0   | 0,0        | 0,0  | 0,0        |
| Local authorities    | 0,0   | 0,0        | 0,0  | 0,0        |
| Other debtors        | 0,0   | 0,0        | 0,0  | 0,0        |
| <b>Total</b>         | <b>0,0</b>  | <b>0,0</b> | <b>0,0</b>   | <b>0,0</b> |